



SUPREME HOLDINGS & HOSPITALITY (INDIA) LTD.

FORMERLY KNOWN AS SUPREME HOLDINGS LTD.

Reg. Office: Survey No. 38A/2, Opp. Brahma Suncity
& PMC Garden, Wadgaonsheri, Pune-411014.

December 04, 2017

BSE Ltd.
Department of Corporate Services
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai – 400 001

Dear Sir,

Scrip Code: 530677

Sub: Facility Agreement

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 ("Listing Regulations"), we wish to inform you that Company has entered into a Facility Agreement on December 02, 2017 with Altico Capital India Private Limited for availing Term Loan of upto INR 110 crores. The brief terms and conditions of the Loan agreement to be disclosed as mentioned in Para B of Part A of Schedule III of Listing Regulations are enclosed in Annexure A.

The above is for your information & record.

Thanking you,

Yours faithfully,
For Supreme Holdings & Hospitality (India) Ltd.

Kailash Sharma
Company Secretary

Encl. as above

CIN: L45100PN1982PLC173438

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35475 | 32017

Annexure A

Sr.No	Particulars	Details
1.	Name(s) of parties with whom the agreement is entered	Supreme Holdings & Hospitality (India) Limited (Borrower) and Altico Capital India Private Limited, a Non Banking Financial Company (Lender)
2.	Purpose of agreement & Brief Terms	<ul style="list-style-type: none"> • To avail fund for general corporate purpose and for Construction & Development of Pune Residential Project, "Belmac Residences" • Interest of 16.5% p.a. payable quarterly • Tenure of 5years, principal repayment moratorium of 24 months.
3.	Nature of the Loan	Term Loan
4.	Amount of the Loan;	Up to INR 110 crores (One Hundred and Ten Crores only) to be disbursed in multiple tranches.
5.	Shareholding, if any, in the entity with whom the agreement is executed;	Nil
6.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner	No
7.	Whether the transaction would fall within related party transactions?	No
8.	Date of execution of the loan agreement/sanction letter	December 02, 2017
9.	Details of the security to the lenders for the loan	<ol style="list-style-type: none"> 1. Mortgage of land, Development rights and unsold units of the below mentioned projects of the company: <ul style="list-style-type: none"> • Residential project "Belmac Residences" located at Pune. 2. Hypothecation of Developer's share of cash flows from security projects.