



# SUPREME HOLDINGS & HOSPITALITY (INDIA) LIMITED

29<sup>th</sup> April, 2022

BSE Limited  
Department of Corporate Services,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

**Scrip Code:** 530677

Dear Sir/Madam,

**Sub: Reconciliation of Share Capital Audit Report as on 31<sup>st</sup> March, 2022**

Pursuant to the SEBI Circular No. D & CC/FITTC/CIR-16/2002 dated 31<sup>st</sup> December, 2002 and as per Regulation 76 of the SEBI (Depositories and Participants) Regulations 2018, we are enclosing herewith Reconciliation of Share Capital Audit Report for the quarter ended on 31<sup>st</sup> March, 2022 duly certified by M/s. Khyati Shah & Co., Company Secretaries.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

For Supreme Holdings & Hospitality (India) Limited

Rohan Chinchkar  
Company Secretary and Compliance Officer  
Membership No- 56176  
Sr. No. 26, Jambhulkar Mala,  
Fatima Nagar, Pune-411013.



Encl: As above

**CIN - L45100PN11982PLC173438**



**info@belmac.in**



**+919607600044**

**OFFICE NO. 510 TO 513, 5TH FLOOR, PLATINUM SQUARE, SHRI SATPAL MALHOTRA MARG,  
NAGAR ROAD, PUNE - 411014**

# KHYATI SHAH & CO.

## COMPANY SECRETARIES

23, Chandanbala, M.G. Road, Opp. Vodafone Gallery,  
Vile Parle (East), Mumbai 400 057  
Cell: 98672 45747  
Email: [cskhyatishah@gmail.com](mailto:cskhyatishah@gmail.com)

To,  
The Board of Directors,  
**Supreme Holdings & Hospitality (India) Limited**  
Office No. 510 to 513, 5<sup>th</sup> Floor, Platinum Square,  
Shri Satpal Malhotra Marg, Nagar Road Pune-411014

### RECONCILIATION OF SHARE CAPITAL AUDIT CERTIFICATE

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **Supreme Holdings & Hospitality (India) Limited** (hereinafter referred to as "the Company"), having its Registered Office at Office No. 510 to 513, 5<sup>th</sup> Floor, Platinum Square, Shri Satpal Malhotra Marg, Nagar Road Pune-411014 and its Registrar and Share Transfer Agents, Link Intime India Private Limited, Mumbai, for issuing "Reconciliation of Share Capital Audit" Certificate in accordance with the Regulation 76 of Securities & Exchange Board of India (Depositories And Participants) Regulations, 2018 and SEBI Circular No. D&CC/FITTC/CIR - 16/2002 dated 31<sup>st</sup> December, 2002, as amended.

In our opinion and according to the information and explanations given to us and based on records as produced before us, we hereby certify as under:

1.	For Quarter Ended	31 <sup>st</sup> March, 2022	
2.	ISIN	INE822E01011	
3.	Face Value	₹ 10/-	
4.	Name of the Company	Supreme Holdings & Hospitality (India) Limited	
5.	Registered Office Address	Office No. 510 to 513, 5 <sup>th</sup> Floor, Platinum Square, Shri Satpal Malhotra Marg, Nagar Road Pune-411014	
6.	Correspondence Address	Office No. 510 to 513, 5 <sup>th</sup> Floor, Platinum Square, Shri Satpal Malhotra Marg, Nagar Road Pune-411014	
7.	Telephone & Fax Nos.	Tel No. 9322910665	
8.	E-mail Address	<a href="mailto:info@belmac.in">info@belmac.in</a>	
9.	Names of the Stock Exchanges where the Company's Securities are listed	1. BSE Limited, Mumbai.	
		No. of Equity Shares	% of Total Issued Equity Capital
10.	Issued Capital: (No. of Share)	3,54,76,853	100.00%

11.	Listed Capital (Exchange wise) (as per Company records): BSE Limited, Mumbai		3,54,76,853	100.00%		
12.	Held in Dematerialized form in CDSL [as informed by RTA]		3,32,95,539	93.85%		
13.	Held in Dematerialized form in NSDL [as informed by RTA]		20,31,514	5.73%		
14.	Physical		1,49,800	0.42%		
15.	<b>Total of No. of Shares (12 + 13 + 14)</b>		<b>3,54,76,853</b>	<b>100.00%</b>		
16.	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	Not Applicable				
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars***	No. of Shares	Applied / Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In- prin. Appr. Pending for SE (Specify Names)
NA	NA	N.A.	N.A.	N.A.	N.A.	Application for In-Principle approval of BSE Limited was made for issue and allotment of 17,00,000 Convertible Warrants and awaited its approval.

\*\*\* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

Note: The Board of Directors of the Company in its meeting held on 29<sup>th</sup> March, 2022, subject to approval of Shareholders and such other approval, as case may be, approved issue and allotment of upto 17,00,000 (Seventeen Lakhs) Convertible Warrants, at a price (including the Warrant Subscription Price and the Warrant Exercise Price) of Rs. 23/- (Rupees Twenty Three only) each payable in cash, aggregating to Rs. 3,91,00,000/- (Rupees Three Crores Ninety One Lakhs Only). Further, the Shareholders in the Extraordinary General Meeting held on 22<sup>nd</sup> April, 2022, approved the said issue and allotment of upto 17,00,000 Convertible Warrants.

18.	Register of Members is updated (Yes / No) If not updated, up to which date:	Yes
19.	Reference of previous quarter with regards to excess dematerialized Share, if any	Nil.
20.	Has the Company resolved the matter mentioned in point no. 19	Not Applicable.
21.	Mention the Total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay:	

Total No. of Demat requests	No. of Requests	No. of Shares	Reasons for delay (As informed by Registrar and Share Transfer Agent)
Confirmed after 21 days (from date of receipt of DRF and Share Certificate(s) by RTA)	NIL	NIL	N.A.
Pending for more than 21 days (from date of receipt of DRF and Share Certificate(s) by RTA)	NIL	NIL	N.A.
22.	Name, Telephone & Fax No. of the Compliance officer of the Company	Mr. Rohan Chinchkar (ACS 56176) (Company Secretary and Compliance Officer) Tel. No. 9322910665 E-mail: <a href="mailto:info@belmac.in">info@belmac.in</a>	
23.	Name, Address, Tel. & Fax No., Regn. No. of the Practicing Company Secretary	Mrs. Khyati Shah M/s. Khyati Shah & Co. 23, Chandanbala, M.G. Road, Opp. Vodafone Gallery, Vile Parle (East), Mumbai 400 057 FCS No.: 8686 CP No.: 9574 E-mail: <a href="mailto:cskhyatishah@gmail.com">cskhyatishah@gmail.com</a>	
24.	Appointment of common agency for share registry work, if yes, Name and Address	Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai -400083	
25.	Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE)	None	

**For Khyati Shah & Co.**

**Company Secretaries**

**Unique Code Number: S2010MH144700**

**Khyati**

**Kaushik Shah**

**Khyati Shah**

**Proprietor**

FCS No.: 8686 CP No.: 9574

Peer Review Certificate No.: 1994/2022

UDIN: F008686D000234659

Digitally signed by Khyati Kaushik Shah  
DN: cn=Khyati, o=PersonA, title=1726,  
pseudoym=902210544465196d72b0434288d2043  
6bbc6b50cd17816a2f567d256e488fe,  
postalCode=400057, st=Maharashtra,  
serialNumber=8930797662931d524d0fbb03969af12  
1c4d6ee70ac697c5fcc6156802797be4, cns=Khyati  
Kaushik Shah  
Date: 2022.04.29 12:03:24 +05'30'

**29<sup>th</sup> April, 2022, Mumbai**