

SUPREME HOLDINGS & HOSPITALITY (INDIA) LIMITED

CIN: L45100PN1982PLC173438

Reg Office: Office No. 510 to 513, 05th Floor, Platinum Square, Shri Satpal Malhotra Marg, Nagar Road, Pune - 411014. Ph. +919607600044 | e: info@belmac.in | www.supremeholdings.net

25th January, 2024

BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 530677

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report as on 30th September, 2023

Pursuant to the SEBI Circular No. D & CC/FITTC/CIR-16/2002 dated 31st December, 2002 and as per Regulation 76 of the SEBI (Depositories and Participants) Regulations 2018, we are enclosing herewith Reconciliation of Share Capital Audit Report for the quarter ended on 31st December, 2023 duly certified by M/s. Khyati Shah & Co., Company Secretaries.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

For **Supreme Holdings & Hospitality (India) Limited**

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JATIA

Vidip Jatia

Managing Director and Chief Financial Officer

DIN: 06720329

**Add: Damodar Bhavan, Bhulabhai Desai Road,
Flat no. 3, Near Mahalaxmi Temple, Cumballa Hill, Mumbai-400026**

Encl: As above

KHYATI SHAH & CO.

COMPANY SECRETARIES

23, Chandanbala, M.G. Road, Opp. Vodafone Gallery,
Vile Parle (East), Mumbai 400 057
Cell: 98672 45747
Email: cskhyatishah@gmail.com

To,
The Board of Directors,
Supreme Holdings & Hospitality (India) Limited
Office No. 510 to 513, 5thFloor, Platinum Square,
Shri Satpal Malhotra Marg, Nagar Road Pune-411014

RECONCILIATION OF SHARE CAPITAL AUDIT CERTIFICATE

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **Supreme Holdings & Hospitality (India) Limited** (hereinafter referred to as “the Company”), having its Registered Office at Office No. 510 to 513, 5th Floor, Platinum Square, Shri Satpal Malhotra Marg, Nagar Road Pune-411014 and its Registrar and Share Transfer Agents, Link Intime India Private Limited, Mumbai, for issuing “Reconciliation of Share Capital Audit” Certificate in accordance with the Regulation 76 of Securities & Exchange Board of India (Depositories And Participants) Regulations, 2018 and SEBI Circular No. D&CC/FITTC/CIR - 16/2002 dated 31st December, 2002, as amended.

In our opinion and according to the information and explanations given to us and based on records as produced before us, we hereby certify as under:

1.	For Quarter Ended	31 st December, 2023	
2.	ISIN	INE822E01011	
3.	Face Value	₹ 10/-	
4.	Name of the Company	Supreme Holdings & Hospitality (India) Limited	
5.	Registered Office Address	Office No. 510 to 513, 5 th Floor, Platinum Square, Shri Satpal Malhotra Marg, Nagar Road Pune-411014	
6.	Correspondence Address	Office No. 510 to 513, 5 th Floor, Platinum Square, Shri Satpal Malhotra Marg, Nagar Road Pune-411014	
7.	Telephone & Fax Nos.	Tel No. 9322910665	
8.	E-mail Address	info@belmac.in	
9.	Names of the Stock Exchanges where the Company's Securities are listed	1. BSE Limited, Mumbai.	
		No. of Equity Shares	% of Total Issued Equity Capital
10.	Issued Capital: (No. of Share)	3,71,76,853	100.00%

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E=Khyati@belmac.in,
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11.	Listed Capital (Exchange wise) (as per Company records): BSE Limited, Mumbai		3,71,76,853	100.00%		
12.	Held in Dematerialized form in CDSL [as informed by RTA]		1,55,38,569	41.80%		
13.	Held in Dematerialized form in NSDL [as informed by RTA]		1,97,97,334	53.25%		
14.	Physical		18,40,950	4.95%		
15.	Total of No. of Shares (12 + 13 + 14)		3,71,76,853	100.00%		
16.	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	Not Applicable				
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:					
Particulars ***	No. of Shares	Applied / Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In- prin. Appr. Pending for SE (Specify Names)
Preferential Issue (conversion of warrants into equity shares)	17,00,000	The Company has received approval for listing of 17,00,000 Equity Shares from BSE on 27.12.2023.	BSE Limited	Yes	Yes	N.A.

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18.	Register of Members is updated (Yes / No) If not updated, up to which date:	Yes		
19.	Reference of previous quarter with regards to excess dematerialized Share, if any	Nil.		
20.	Has the Company resolved the matter mentioned in point no. 19	Not Applicable.		
21.	Mention the Total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay:			
	Total No. of Demat requests	No. of Requests	No. of Shares	Reasons for delay (As informed by Registrar and Share Transfer Agent)
	Confirmed after 21 days (from date of receipt of DRF and Share Certificate(s) by RTA)	NIL	NIL	N.A.
	Pending for more than 21 days (from date of receipt of DRF and Share Certificate(s) by RTA)	NIL	NIL	N.A.

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22.	Name, Telephone & Fax No. of the Compliance officer of the Company	Ms. Pallavi Ronit Passwala, (ACS A60877) (Company Secretary and Compliance Officer) [Appointed as a Company Secretary with effect from 24 th January, 2024] Tel. No. 9322910665 E-mail: pallavi@belmac.in
23.	Name, Address, Tel. & Fax No., Regn. No. of the Practicing Company Secretary	Mrs. Khyati Shah M/s. Khyati Shah & Co. 23, Chandanbala, M.G. Road, Opp. Vodafone Gallery, Vile Parle (East), Mumbai 400 057 FCS No.: 8686 CP No.: 9574 E-mail: cskhyatishah@gmail.com
24.	Appointment of common agency for share registry work, if yes, Name and Address	Link Intime India Private Limited C-101, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai -400083
25.	Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE)	1. Ms. Riddhi Rajesh Doshi (ACS A71267) Company Secretary and Compliance Officer resigned with effect from close of business hours of 2 nd November, 2023. The office of Company Secretary and Compliance Officer was vacant from 3 rd November, 2023. Ms. Pallavi Ronit Passwala, (ACS A60877) (Company Secretary and Compliance Officer) [Appointed as a Company Secretary with effect from 24 th January, 2024] 2. The Company has received listing approval on 27 th December, 2023 from BSE Limited for the listing of 17,00,000 Equity Shares of Rs. 10/- each at premium of Rs.13/- issued to promoter on preferential basis pursuant to conversion of warrants.

For Khyati Shah & Co.
Company Secretaries
Unique Code Number: S2010MH144700

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Khyati Shah
Proprietor

FCS No.:8686 CP No.:9574
Peer Review Certificate No.: 1994/2022
UDIN: F008686E003302482

25th January, 2024, Mumbai